

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,674.6	+0.30	+0.01%
BSE Sensex	66,023.7	+14.54	+0.02%
SGX Nifty*	19,654.5	-74.0	-0.38%
Dow Jones	34,006.9	+43.04	+0.13%
S&P 500	4,337.4	+17.38	+0.40%
Nasdaq	13,271.3	+59.51	+0.45%
FTSE 100	7,624.0	-59.9	-0.78%
CAC 40	7,123.9	-60.9	-0.85%
DAX	15,405.5	-151.8	-0.98%
Shanghai*	3,111.5	-4.1	-0.13%
Nikkei 225*	32,364.5	-340.0	-1.04%
Hang Seng*	17,603.0	-125.0	-0.71%

*As at 8.30am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	89.6	-0.1	0.0
Brent Oil	91.7	-0.2	0.0
Gold	1,932.3	-4.4	0.0
Silver	23.2	-0.1	0.0
Copper	3.7	0.0	0.0
Cotton	87.4	-0.8	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	-0.01	-0.62
USD/INR	83.14	0.20	0.24
GBP/INR	101.56	0.03	0.03
EUR/INR	88.36	0.14	0.16
DXI Index	105.72	0.14	0.13

VIX	Value	Change (Pts)	Change (%)
India VIX	10.9	+0.0000	+0.00%
S&P 500 VIX	16.9	-0.3	-1.74%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.150	0.000
US 10-Year Yield	4.562	+0.020

Market Updates

The Markets are expected to open marginally lower today as trend in SGX nifty indicate a negative start for the broader index after Nifty flat at 19,674 on monday.

HDFC AMC:

The company will invest Rs 25 crore in unit HDFC AMC International to help it meet the net worth requirements prescribed for Registered Fund Management Entity (Retail) under IFSC rules.

Tata Steel:

Moody's raised the steelmaker's long-term rating to Baa3 from Ba1 and outlook to stable from positive. It said the upgrade reflects expectations of continued strength in the company's credit profile and considerable deleveraging through gross debt reduction. The rating agency expects Tata Steel to maintain conservative financial policies with well-balanced capital allocation and financial metrics.

Indian Hotels:

The company will invest \$11.5 as equity in Dutch subsidiary Ihoco BV to help it repay debt and for other operations.

Fortis Healthcare:

The company will acquire a 99.9% stake in Artistry Properties Pvt. for Rs 32 crore.

Welspun Corp:

Unit Sintex will set up water tanks and PVC pipe facilities in Telangana with up to a Rs 350 crore investment.

Kalpataru Projects International:

The company will raise Rs 150 crore via NCDs through private placement.

Sheela Foam:

The company plans to raise up to Rs 1,200 crore via QIP. It will allocate 1.11 crore shares at Rs 1,078 apiece.

GR Infraprojects:

The bids for two projects worth Rs 3,613 crore won by the company in February are annulled.

Strides Pharma:

The board approved spinning off the oral soft gelatin contract manufacturing business into Stelis Biopharma. The new entity will be called OneSource. Shareholders will get one share of OneSource with a face value of Rs 1 apiece for every two shares of face value Rs 10 each held in Strides Pharma.

DB Realty:

The company will acquire shares in Bamboo Hotel Global Centre, Goan Hotels & Realty, and BD And P Hotels for more than Rs 2,300 crore, with the intent to enter the hospitality business.

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